



TOM LI

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BIOGRAPHY

Tom Li is a Member in TroyGould’s Corporate Department. His practice focuses on providing corporate and securities counsel to his clients, which range from newly formed startups to public companies in the technology, media, and life science industries. He represents emerging companies and investors through all stages of a company's growth including formation, equity and debt financings, equity compensation, joint ventures, mergers and acquisitions, and as outside general counsel. Tom regularly advises companies on their commercial agreements including service, supply, and licensing agreements. Tom also represents public companies in securities law matters including '33 Act, '34 Act, and Nasdaq rules and regulations.

During law school, Tom served as a judicial extern to the Hon. Richard M. Neiter of the U.S. Bankruptcy Court for the Central District of California.

Languages

Tom is conversationally fluent in Mandarin Chinese.

REPRESENTATIVE MATTERS

Financings

- Represented spatial biology startup in \$100 million in Series A and Series B financings.
- Represented AI device startup in over \$70 million in SAFE, Series Seed, and Series A financings.
- Represented Rael, Inc. in its \$35 million Series B financing.
- Represented life sciences venture capital fund in over \$50 million in equity financings of its portfolio companies.
- Represented TSVC in its equity financings of portfolio companies.
- Represented KindredBio in its shelf registration statement and \$28 million at-the-market offering.

M&A

- Represented materials testing company in its sale of stock and real estate to private equity firm.
- Represented early-stage clinical research organization in its sale to a strategic acquiror.
- Represented seller in the sale of its airport store line of business to a strategic acquiror.
- Represented KindredBio in the sale of its manufacturing equipment and GMP facility to Vaxart.
- Represented food redistributor in the sale of its business to a strategic acquiror.

BACKGROUND

EDUCATION

University of California, Irvine, (B.A., Political Science & Sociology, cum laude, 2011)
UCLA School of Law, (J.D., Business Specialization, 2014)